



EVEREST ERP EXTENDED PROFILE

OVERVIEW

Everest ERP started as a business support suite of applications, first provided by the Texas-based software company Everest Software.

The platform joined IgniteTech’s enterprise solutions lineup in 2019 after a reorganization of ESW Capital’s operating companies. It can be used as a cloud-based or installed system.

It has since been reimagined for the AI era to replace legacy tools with a single platform that streamlines order-to-cash, revenue tracking, and consolidation, giving executives real-time insights, efficient operations, and regulatory compliance.

Everest ERP is modular, supporting payroll, point of sale, e-storefront, payment processing, multi-company management, web design, and CRM. Recent updates include integrated manufacturing, inventory management, human capital management, and analytics.

PREBUILT AI AGENTS

Everest ERP uses GenAI to let users ask plain-language questions like “Show top-selling SKUs this quarter” and instantly generate detailed reports and visuals.

There's also the no-code Live Sandbox, which lets users test and simulate system changes in real time. For example, teams can safely simulate workflows and validate accounting logic before deploying to production, bypassing development bottlenecks.

FEATURE OVERVIEW

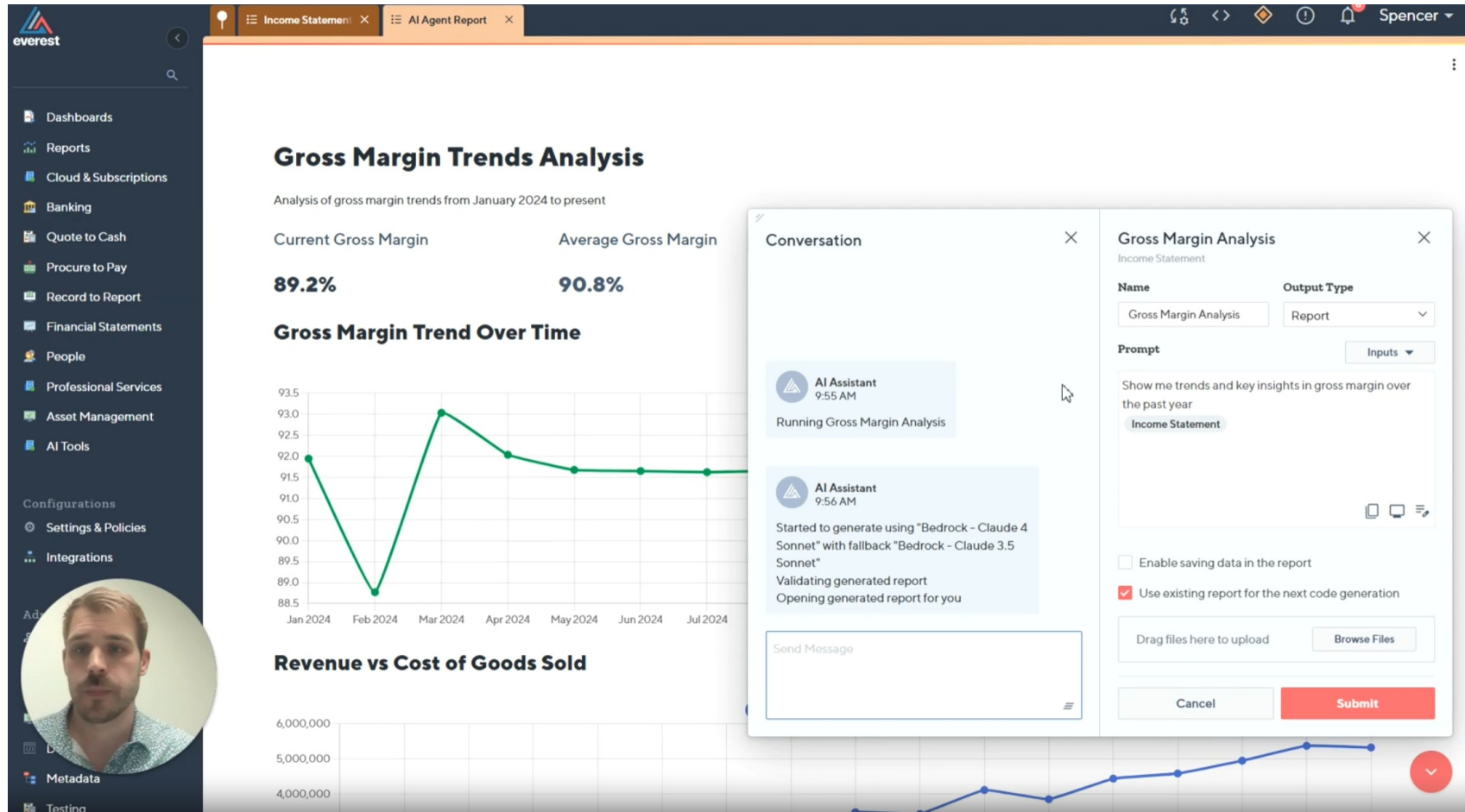
SOFTWARE SPECIFICATION

OVERVIEW	
PRODUCT NAME	Everest ERP
BUSINESS SECTORS	
DISTRIBUTION	✓
GOVERNMENT & NPO	✓
MANUFACTURING	✓
RETAIL	✓
SERVICES	✓
INDUSTRY	
AEROSPACE & DEFENSE	✓
AUTOMOTIVE	✓
CHEMICAL	✓
CONSTRUCTION	✓
COSMETICS	✓
ELECTRONICS	✓
ENERGY/POWER/UTILITIES	✓
ENGINEERING	✓
FASHION	✓
FINANCIAL SERVICES	✓
FOOD & BEVERAGE	✓
LOCAL GOVERNMENT	✓

MEDIA	✓
MEDICAL & HEALTHCARE	✓
METALWORKING	✓
OILFIELD	✓
PACKAGING	✓
PAINT & ADHESIVES	✓
PHARMACEUTICAL	✓
PLASTICS & RUBBER	✓
PRINT & DESIGN	✓
RENTAL	✓
TELECOMMUNICATIONS	✓
WOODWORKING	✓
CANNABIS	✗
EDUCATION	✗
NONPROFIT	✗
ERP SOFTWARE FEATURES	
BILLING	✓
BUSINESS INTELLIGENCE/ANALYTICS	✗
COSTING	✓
CRM	✓
CUSTOMER SERVICE	✓
PRODUCT DESIGN	✗
FINANCIALS & ACCOUNTING	✓
HR	✓
INVENTORY MANAGEMENT	✓

ORDER MANAGEMENT	✓
PLANNING & SCHEDULING	✗
PROJECT MANAGEMENT	✗
PURCHASING	✓
QUALITY CONTROL	✓
SALES	✓
SHIPPING & DISTRIBUTION	✓
SUPPLY CHAIN MANAGEMENT	✓
WAREHOUSE MANAGEMENT	✓
ASSET MANAGEMENT	✓
DOCUMENT MANAGEMENT	✗
CUSTOMER SUITABILITY	
ENTERPRISE (1000+ EMPLOYEES)	✗
MEDIUM SIZE (251-1000 EMPLOYEES)	✓
SMALL BUSINESS (1-250 EMPLOYEES)	✓
ADDITIONAL PRODUCT INFO	
MULTI LANGUAGE	✓
MULTI CURRENCY	✓
CUSTOMIZABLE	✓
SYSTEM HOSTING	
CLOUD	✓
INSTALLED ON PREMISE	✓
FURTHER INFORMATION	
PRICING	Not Available

SOFTWARE SCREENSHOTS



Customer

GlobalSoft - U.S.

Billing Email

angela@globalsoft.com

Bill To Address

101 To: Address
Julia Henderson
123 California Street
Redwood City, US-CA 94068
US

Sold To Address

Julia Henderson
123 California Street
Redwood City, US-CA 94068
US

Total Contract

\$117,500.00

Bookings

\$117,500.00

Invoice Amount

\$117,500.00

Revenue Recognized

\$12,593.00

Invoice Products

Filter

Display

Product Name	Line Type	Invoice Freq.	Service Start	Service End	Quantity	Total Price	Total Inv.
Flow Video	Recurring	Annually	01/01/2024	12/31/2024	10	\$100,000.00	\$100,000
Customer Su...	Recurring	Annually	01/01/2024	12/31/2024	1	\$10,000.00	\$10,000
Flow Profic...	One Time	Once	01/01/2024	01/31/2024	1	\$7,500.00	\$7,500.00

Activity

Log

Notes

Product Name	Line Type	Invoice Freq.	Service Start	Service End	Quantity	Total Price	Total Inv.
Flow Video	Recurring	Annually	01/01/2024	12/31/2024	10	\$100,000.00	\$100,000
Customer Support	Recurring	Annually	01/01/2024	12/31/2024	1	\$10,000.00	\$10,000
Flow Professional Se...	One Time	Once	01/01/2024	01/31/2024	1	\$7,500.00	\$7,500.00

Invoice Schedule

Export Schedule

Columns

Display

Planned Invoice Date	Actual Invoice Date	Invoice Number	Tax Amount	Invoice Amount
01/01/2024	01/01/2024	INV-16	\$0.00	\$117,500.00

Product Name	Service Start	Service End	Qty/Usage	Unit Price	Unit of Measure	Total Price
Flow Video	01/01/2024	12/31/2024	10	\$10,000.00	User	\$100,000.00
Customer Support	01/01/2024	12/31/2024	1	\$10,000.00	Each	\$10,000.00
Flow Professional Se...	01/01/2024	01/31/2024	1	\$7,500.00	Each	\$7,500.00

General Ledger | Summit Inc. (Consolidated) - USD

Account	Transaction Date	Entity	Posting Period	Transaction	Journal Entry Li...	Business Partner	Description	Department	Consolidation Needs	Consolidated C...	2025
112001 - Intercompany Revenues	01/01/2023	Summit Inc.	Mar 2023	JE-2023	JE-2023.0	Summit GmbH	Intercompany transfer				\$0.00
	03/15/2023	Summit Canada	Mar 2023	JE-2023	JE-2023.0	Summit GmbH	Intercompany transfer			25,619.81	\$25,619.81
	03/15/2023	Summit GmbH	Mar 2023	JE-2023	JE-2023.0	Summit Inc.	Intercompany transfer			\$1,364.19	\$4,364.19
	03/15/2023	Summit Ltd.	Mar 2023	JE-2023	JE-2023.0	Summit Inc.	Intercompany transfer			\$4,134.43	\$4,134.43
	03/15/2023	Summit Inc.	Mar 2023	JE-2023	JE-2023.0	Summit Inc.	Intercompany transfer			\$19,046.19	\$67,268.61
	03/15/2023	Summit Inc. (Eliminat...	Mar 2023	JE-2023	JE-2023.0	Summit GmbH				\$71.12	\$67,400.04
	03/15/2023	Summit Inc.	Mar 2023	JE-2023	JE-2023.0	Summit GmbH	Summit Inc. (Eliminat...			407,480.04	\$407,480.04
	04/01/2023	Summit Inc.	Apr 2023	JE-2023	JE-2023.0	Summit GmbH				\$71.12	\$71,120
	04/01/2023	Summit Inc.	Apr 2023	JE-2023	JE-2023.0	Summit GmbH				\$27,869	\$108,749
	04/01/2023	Summit Inc. (Eliminat...	Apr 2023	JE-2023	JE-2023.0	Summit GmbH	Summit Inc. (Eliminat...			\$27,869	\$108,749
112002 - Intercompany Revenues	03/15/2023	Summit Inc.	Mar 2023	JE-2023	JE-2023.0	Summit GmbH				\$4,134.43	\$4,134.43
	03/15/2023	Summit Inc.	Mar 2023	JE-2023	JE-2023.0	Summit GmbH				\$19,046.19	\$19,046.19
	03/15/2023	Summit Inc. (Eliminat...	Mar 2023	JE-2023	JE-2023.0	Summit GmbH	Summit Inc. (Eliminat...			\$19,046.19	\$19,046.19
	03/15/2023	Summit Inc.	Mar 2023	JE-2023	JE-2023.0	Summit GmbH				\$19,046.19	\$19,046.19
	03/15/2023	Summit Inc.	Mar 2023	JE-2023	JE-2023.0	Summit GmbH				\$19,046.19	\$19,046.19
	03/15/2023	Summit Inc.	Mar 2023	JE-2023	JE-2023.0	Summit GmbH				\$19,046.19	\$19,046.19
	03/15/2023	Summit Inc.	Mar 2023	JE-2023	JE-2023.0	Summit GmbH				\$19,046.19	\$19,046.19
	03/15/2023	Summit Inc.	Mar 2023	JE-2023	JE-2023.0	Summit GmbH				\$19,046.19	\$19,046.19
	03/15/2023	Summit Inc.	Mar 2023	JE-2023	JE-2023.0	Summit GmbH				\$19,046.19	\$19,046.19
	03/15/2023	Summit Inc.	Mar 2023	JE-2023	JE-2023.0	Summit GmbH				\$19,046.19	\$19,046.19

Cloud Costs Explorer | By Service

50,835.31

321.74

47.20

Stacked Bar Chart

Line Chart

Table

Category	2023-3	2023-4	2023-5	2023-6	2023-7	2023-8
Amazon Elastic...	1,402.08	1,750.93	2,072.99	2,230.09	1,874.43	440.00
Amazon S3	1,402.08	1,750.93	2,072.99	2,230.09	1,874.43	440.00
Amazon EC2	1,402.08	1,750.93	2,072.99	2,230.09	1,874.43	440.00
Amazon RDS	1,402.08	1,750.93	2,072.99	2,230.09	1,874.43	440.00
Amazon Elasti...	1,402.08	1,750.93	2,072.99	2,230.09	1,874.43	440.00
Amazon EMR	1,402.08	1,750.93	2,072.99	2,230.09	1,874.43	440.00
Amazon EKS	1,402.08	1,750.93	2,072.99	2,230.09	1,874.43	440.00
Amazon ECR	1,402.08	1,750.93	2,072.99	2,230.09	1,874.43	440.00
Amazon EFS	1,402.08	1,750.93	2,072.99	2,230.09	1,874.43	440.00
Amazon Elasti...	1,402.08	1,750.93	2,072.99	2,230.09	1,874.43	440.00

Departments

EMP-57 Jack To...

Headcount Analy...

Applicants

Payroll Template

Applicants

All Applicants

Create

View Recruiting Analytics

Search

For Review

In-Process

Hired

Rejected

Withdrawn

Draft

In Process Applicants

Actions

Filter

Name

Display

Applicant ID	Name	Department	Position	Project	Location	Recruiter	Interview Sta...	Stage
APP-265	Amanda Bond	IT	IT Analyst	...	Mountain View...	Gary Cole	...	Decision
APP-1	Nick Torkyn	Field Sales	Account Execu...	...	Remote	Jaide Bright	...	Peer Interview

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