



SAGE INTACCT

EXTENDED PROFILE



OVERVIEW

Sage Intacct is the leading provider of best-in-class cloud accounting and financial management software. Designed for small to medium-sized businesses, it is the first and only preferred financial management solution endorsed by the AICPA. Sage Intacct is a flexible and scalable financial platform that delivers deep accounting capabilities, including payroll, tax filings, and inventory tracking tools, across multiple industries.

Customers prefer it for ease of use, integrated multi-dimensional reporting, dedicated customer support, and more. Delivered via the Cloud, Sage Intacct dramatically reduces IT and operating costs and delivers a far lower total cost of ownership than client-server financial software.

Designed to work well with other key business applications and pre-integrated with leaders like Salesforce CRM, Sage Intacct encourages you to select and deploy best-of-breed applications that match the way you do business. Sage Intacct consistently delivers the highest levels of client satisfaction and success.

They offer a Buy with ConfidenceSM program, showing commitment to complete customer satisfaction. 9 out of 10 Sage Intacct customers indicated that they would recommend Sage Intacct to their colleagues because it offers the easiest-to-use, lowest risk, and best value for professional financial management and accounting applications available on the market today.



SOFTWARE SPECIFICATION

OVERVIEW	
PRODUCT NAME	Sage Intacct
INDUSTRY	
AEROSPACE & DEFENSE	✓
AUTOMOTIVE	✗
CHEMICAL	✓
CONSTRUCTION	✓
COSMETICS	✗
ELECTRONICS	✓
ENERGY/POWER/UTILITIES	✗
ENGINEERING	✓
FASHION	✓
FINANCIAL SERVICES	✓
FOOD & BEVERAGE	✓
LOCAL GOVERNMENT	✗
MEDIA	✓

MEDICAL & HEALTHCARE	✓
METALWORKING	✗
OILFIELD	✓
PACKAGING	✗
PAINT & ADHESIVES	✗
PHARMACEUTICAL	✓
PLASTICS & RUBBER	✗
PRINT & DESIGN	✓
RENTAL	✗
TELECOMMUNICATIONS	✗
WOODWORKING	✗
CANNABIS	✗
EDUCATION	✗
NONPROFIT	✗
ERP SOFTWARE FEATURES	
BILLING	✓
BUSINESS INTELLIGENCE/ANALYTICS	✓
COSTING	✓
CRM	✗
CUSTOMER SERVICE	✗

PRODUCT DESIGN	✗
FINANCIALS & ACCOUNTING	✓
HR	✗
INVENTORY MANAGEMENT	✓
ORDER MANAGEMENT	✓
PLANNING & SCHEDULING	✓
PROJECT MANAGEMENT	✗
PURCHASING	✓
QUALITY CONTROL	✗
SALES	✗
SHIPPING & DISTRIBUTION	✗
SUPPLY CHAIN MANAGEMENT	✗
WAREHOUSE MANAGEMENT	✗
ASSET MANAGEMENT	✓
DOCUMENT MANAGEMENT	✓
CUSTOMER SUITABILITY	
ENTERPRISE (1000+ EMPLOYEES)	✗
MEDIUM SIZE (251-1000 EMPLOYEES)	✓
SMALL BUSINESS (1-250 EMPLOYEES)	✗
ADDITIONAL PRODUCT INFO	

MULTI LANGUAGE	✓
MULTI CURRENCY	✓
CUSTOMIZABLE	✗
SYSTEM HOSTING	
CLOUD	✓
INSTALLED ON PREMISE	✗
FURTHER INFORMATION	
IMPLEMENTATION TIMEFRAME	1-3 Months



SOFTWARE SCREENSHOTS

Intacct. Green Eye Design

admin ▾ Help ▾

Dashboards Reports Company General Ledger Projects Purchasing Accounts Payable **Order Entry** Accounts Receivable Time & Expenses

Sales Invoice

Edit Done More Actions ▾

Transaction History Payment Details

3Com (C000001)

Transaction Date: 05-24-2013 Date Due: 08-22-2013 Item Totals: 2,798.00 Subtotals: 75.00 Transaction Total: 2,873.00 Transaction Status: Pending Payment Status: Open

Date: 05-24-2013 GL Posting Date: 05-24-2013
Customer: C000001--3Com Bill to: 3Com Ship to: 3Com
Document Number: INV-1476
200 Hamilton Avenue, Suite 300 San Jose, CA, 95307

Payment Terms: Net 90 Ship Via: Exchange Rate Type:
Date Due: 08-22-2013 Attachments: Exchange Rate:
Reference: Misc Project and timesheets Txn Currency: USD State: Pending
Message: Exchange Rate Date:

Entries

	ITEM ID	WAREHOUSE	QUANTITY	REV REC TEMPLATE	UNIT	PRICE	BASE PRICE	EXTENDED PRICE	EXTENDED BASE PRICE
1	ADV01--Advertising		5	12 months even periods	EA	75.0000	75.0000	375.00	375.00
2	C002--Consulting Hours		3	12 months even periods	HRS	200.00	200.00	600.00	600.00
3	C002--Consulting Hours		3	12 months even periods	HRS	200.00	200.00	600.00	600.00
4	ADV01--Advertising		2	12 months even periods	EA	75.0000	75.0000	150.00	150.00
5	ADV01--Advertising		3	12 months even periods	EA	75.0000	75.0000	225.00	225.00

Intacct TM LLC | Only Finance Manager | Help

Customer Information

Address: Edge Communications, 314 Commodore Road, Annapolis, MD 21403, USA

Sales Manager
@Finance Manager They are willing to place an order today. Can we increase customer credit terms for this long-term customer? I am attaching their most recent credit report. Their rating is top-notch.

Finance Manager
Exception noted. Will increase their limit to \$100,000

Intacct Green Eye Design admin | Help

Sales Invoice

Transaction: 3Com (C000001)

Date: 05-24-2013 | Date Due: 08-22-2013 | Item Totals: 2,798.00 | Subtotals: 75.00 | Transaction Total: 2,873.00 | Transaction Status: Pending | Payment Status: Open

Customer: C000001-3Com | Ship to: 3Com | 200 Hamilton Avenue, Suite 300, San Jose, CA, 95307

Payment Terms: Net 90 | Ship Via: | Exchange Rate Type: | Date Due: 08-22-2018 | Attachments: | Exchange Rate: | Reference: New Project and timesheets | Tax Currency: USD | Status: Pending | Exchange Rate Date: | Message: | Exchange Rate Date: |

ITEM ID	WAREHOUSE	QUANTITY	REV REC TEMPLATE	UNIT	PRICE	BASE PRICE	EXTENDED PRICE	EXTENDED BASE PRICE
1	ADW01-Advertising	5	12 months even periods	EA	75.0000	75.0000	375.00	375.00
2	C002-Consulting Hours	3	12 months even periods	HRS	200.00	200.00	600.00	600.00
3	C002-Consulting Hours	3	12 months even periods	HRS	200.00	200.00	600.00	600.00
4	ADW01-Advertising	2	12 months even periods	EA	75.0000	75.0000	150.00	150.00
5	ADW01-Advertising	1	12 months even periods	EA	75.0000	75.0000	75.00	75.00

